

Help Dealers Maximize Rebates and Tax Credits

"Stack offers" to lower costs, manage cash flow, and lower taxes



	Overview	Funding	Administration / Processing	Resources
Manufacturer Instant Rebate	Rebate given to homeowner at point-of-sale to lower total cost	Funded by manufacturer, open to all TCS dealers; restrictions apply	Dealer submits claim in Dealer Rewards for reimbursement, provided proof of purchase	 Trane Microsite: <u>https://tcsprogram.trane.com/2023/en/Benefits/ancillary-benefits/national-consumer-promotions.html</u> Creative assets available in MAX. Download an asset via Trane MAX > Info Center > Promotions > 2023 Spring Promotion Available to Create an Ad via Trane MAX > Create an Ad
Dealer Instant Rebate	Rebate given to homeowner at point-of-sale to lower total cost	Funded by dealer; can supplement manufacturer rebate; restrictions apply	Dealer offers directly to homeowner at the point of purchase	Dealer leverage local promotions and dealer offers
Utility/Eco Rebates	Many local utilities give rebates for energy-efficient HVAC equipment after purchase	Funded by local utilities; can supplement manufacturer and/or dealer rebate; restrictions apply	Rules vary; some utilities require dealer to issue rebate to homeowner at point-of-sale and dealer submits claim on behalf of homeowner	 Insert Zip Code on Offers, Rebate & Tax Credits page on website: <u>https://www.trane.com/residential/en/pricing/savings-and-offers/</u> Many utilities provide additional rebates, varies by State and Region
WELLS FARGO Consumer Financing	Favorable consumer financing rates through Wells Fargo	Rate buy-down funded by manufacturer; dealer and/or IWD can supplement cost of borrowing; restrictions apply	Reduced interest rate is reflected in the homeowner's payment to Wells Fargo	TRANE Microsite: <u>https://tcsprogram.trane.com/2023/en/Benefits/growth-</u> <u>benefits/wells-fargo.html</u>
Tax Incentives	Federal, state, and local tax incentives for energy-efficient HVAC purchases	Funded by government agencies; restrictions apply	Homeowner includes on incomes tax forms; homeowner works directly with tax preparer	 Visit ComfortSite > Product Info > Electrification of Heat Hub- Inflation Reduction Act Resources for most up to date resources including the Trane "NEW! 25C Tax Credit Qualifying Systems" tool